



# Document A305™ – 1986

## Contractor's Qualification Statement

This form is approved and recommended by the American Institute of Architects (AIA) and The Associated General Contractors of America (AGC) for use in evaluating the qualifications of contractors. No endorsement of the submitting party or verification of the information is made by AIA or AGC.

The Undersigned certifies under oath that the information provided herein is true and sufficiently complete so as not to be misleading.

**SUBMITTED TO:**

**ADDRESS:**

**SUBMITTED BY:** 2H Mechanical, LLC

Corporation  LLC

**NAME:** Felimon F. Herrera, Vice President - Mechanical

Partnership

**ADDRESS:** 757 Valley Ct.  
Grand Junction, CO 81505

Individual

**PRINCIPAL OFFICE:** 757 Valley Ct.  
Grand Junction, CO 81505

Joint Venture

Other

**NAME OF PROJECT** (if applicable):

**TYPE OF WORK** (file separate form for each Classification of Work):

- General Construction
- HVAC
- Plumbing
- Electrical
- Other (please specify) Sheet Metal, Periodic Maintenance and Small Projects, Refrigeration

**§ 1. ORGANIZATION**

**§ 1.1** How many years has your organization been in business as a Contractor? Eleven (11)

**§ 1.2** How many years has your organization been in business under its present business name? Eleven (11)

**§ 1.2.1** Under what other or former names has your organization operated? N/A

**§ 1.3** If your organization is a corporation, answer the following:

**§ 1.3.1** Date of incorporation: January 15, 2005

**§ 1.3.2** State of incorporation: Colorado

**§ 1.3.3** President's name: Ricky A. Houtris

**§ 1.3.4** Vice-president's name(s)

Thomas D. Vagell, VP - Plumbing

Tracy H. Wright, VP - Mechanical

**§ 1.3.5** Secretary's name:

§ 1.3.6 Treasurer's name:

§ 1.4 If your organization is a partnership, answer the following: N/A

§ 1.4.1 Date of organization:

§ 1.4.2 Type of partnership (if applicable):

§ 1.4.3 Name(s) of general partner(s)

§ 1.5 If your organization is individually owned, answer the following: N/A

§ 1.5.1 Date of organization:

§ 1.5.2 Name of owner:

§ 1.6 If the form of your organization is other than those listed above, describe it and name the principals:

N/A

## § 2. LICENSING

§ 2.1 List jurisdictions and trade categories in which your organization is legally qualified to do business, and indicate registration or license numbers, if applicable.

Please see AIA A305, Item 2.1 Licensing

§ 2.2 List jurisdictions in which your organization's partnership or trade name is filed.

State of Colorado    State of Utah    State of Montana    State of North Dakota dba Vagell Mechanical

## § 3. EXPERIENCE

§ 3.1 List the categories of work that your organization normally performs with its own forces.

Sheet Metal Fabrication    Mechanical Piping Installation    Periodic Maintenance  
HVAC/Sheet Metal Installation    Plumbing Installation    Small Projects    Refrigeration

§ 3.2 Claims and Suits. (If the answer to any of the questions below is yes, please attach details.)

§ 3.2.1 Has your organization ever failed to complete any work awarded to it?

No

§ 3.2.2 Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers?

No

§ 3.2.3 Has your organization filed any law suits or requested arbitration with regard to construction contracts within the last five years?

No

§ 3.3 Within the last five years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please attach details.)

No

§ 3.4 On a separate sheet, list major construction projects your organization has in progress, giving the name of project, owner, architect, contract amount, percent complete and scheduled completion date.

Please see AIA A305, Item 3.4 Construction Projects

**§ 3.4.1** State total worth of work in progress and under contract:

**§ 3.5** On a separate sheet, list the major projects your organization has completed in the past five years, giving the name of project, owner, architect, contract amount, date of completion and percentage of the cost of the work performed with your own forces.

Please see AIA A305, Item 3.4 Construction Projects

**§ 3.5.1** State average annual amount of construction work performed during the past five years:

**§ 3.6** On a separate sheet, list the construction experience and present commitments of the key individuals of your organization.

Please see AIA A305, Item 3.6 2H Mechanical Resume

**§ 4. REFERENCES**

**§ 4.1** Trade References:

Please see AIA A305, Item 4.1, 4.2 Trade.Bank References

**§ 4.2** Bank References:

First National Bank of the Rockies	Jennifer Landini
2452 Highway 6 & 50	(970) 242-2255
Grand Junction, CO 81505	

**§ 4.3** Surety:

**§ 4.3.1** Name of bonding company:

· HUB International Insurance Services

**§ 4.3.2** Name and address of agent:

Timothy Blanchard  
2742 Crossroads Blvd.  
Grand Junction, CO 81506

**§ 5. FINANCING**

**§ 5.1** Financial Statement.

**§ 5.1.1** Attach a financial statement, preferably audited, including your organization's latest balance sheet and income statement showing the following items: Please see AIA A305, Item 5.1 2011 Reviewed FS

Current Assets (e.g., cash, joint venture accounts, accounts receivable, notes receivable, accrued income, deposits, materials inventory and prepaid expenses);

Net Fixed Assets;

Other Assets;

Current Liabilities (e.g., accounts payable, notes payable, accrued expenses, provision for income taxes, advances, accrued salaries and accrued payroll taxes);

Other Liabilities (e.g., capital, capital stock, authorized and outstanding shares par values, earned surplus and retained earnings).

**§ 5.1.2** Name and address of firm preparing attached financial statement, and date thereof:

Please see top of next page

Ayako D. Saito, CPA, PLLC  
101 S. 3rd Street  
Suite #350  
Grand Junction, CO 81501

**§ 5.1.3** Is the attached financial statement for the identical organization named on page one?

Yes

**§ 5.1.4** If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (e.g., parent-subsiary).

N/A

**§ 5.2** Will the organization whose financial statement is attached act as guarantor of the contract for construction?

Yes

**§ 6. SIGNATURE**

**§ 6.1** Dated at this

Name of Organization: 2H Mechanical, LLC

By: Felimon F. Herrera

Title: Vice President - Mechanical

**§ 6.2**

Mr. Felimon F. Herrera

being duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be misleading.

Subscribed and sworn before me this

Notary Public:

My Commission Expires: 01/14/2014